

Leaving a Legacy for Life

Providing for the financial security of family and loved ones is the first priority of most estate plans. However, many individuals are blessed in such a way that there is also room to provide in some measure for a cause or purpose that the individual has supported during his or her lifetime.

The fight for the Right to Life has never been so critical. While the debate over when life begins has been won, the battle over the sanctity of each human life hangs in the balance. At no other time has this fight for the Right to Life of each of God's special children commanded such a prominent and precarious position in our society, nor been the subject of such debate at the federal and state legislative, judicial and executive levels.

A provision in your estate plan making the Cincinnati Right to Life Educational Foundation a beneficiary has never been so greatly needed nor has it promised a greater reward.

Cincinnati Right to Life thanks you for considering the possibility of Leaving a Legacy for Life.

For More Information

We encourage our supporters considering such a gift to consult with a professional qualified to give tax and legal advice to maximize the benefit of your gift for the cause of life while also providing for your loved ones.

If you do not have a tax or legal advisor, you may contact:

Robert Meyers, Esq.
Buechner, Haffer, Meyers & Koenig Co., LPA
105 E. 4th St., Suite 300
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Planned Giving: Estate Planning

Leaving a Legacy For Life



Cincinnati Right to Life
Educational Foundation, Inc.

The Cincinnati Right to Life Educational Foundation has been blessed with gifts made at the end of the tax year or through a provision in a member's will.

These gifts have often come when simultaneously a great opportunity has presented itself to further the cause of life. They have been and continue to be lasting testaments to lives lived selflessly—with the thought that no matter how small, weak or defenseless all life matters!

These gifts are critical to the mission of the Cincinnati Right to Life Educational Foundation in bringing the message of life to the people of Ohio, Kentucky and Indiana, for our work in educating school children, and for our continuing the fight in the courtrooms, the state legislatures and the very halls of Congress.



Year End Giving

Stocks, Bonds and Mutual Funds

- ♦ Donate appreciated stocks, bonds mutual funds to the Cincinnati Right to Life Educational Foundation and potentially avoid capital gains tax while claiming the amount of the gift as a tax deduction
- ♦ Contact the Cincinnati Right to Life Educational Foundation's Executive Director for how-to instructions

IRA Donations

- ♦ IRS regulations permit a person aged 70 1/2 or older to make a transfer of up to \$100,000 tax-free to a qualified charity
- ♦ Transfers count toward your required minimum distribution
- ♦ The distribution does not generate taxable income nor a tax deduction—a possible benefit to non-itemizers.
- ♦ *This provision of the Pension Protection Act expires December 31, 2007*

Personal Property

- ♦ Art, jewelry and other objects of appreciated value may be donated
- ♦ Check with a tax professional to maximize deductibility

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Bequests

A bequest is a transfer of property or assets *by will* to a charitable organization. This bequest or gift can be one of cash, land, stocks, bonds, antiques or other objects of value.

Benefits:

- ♦ Possibility of making a larger gift to the Cincinnati Right to Life Educational Foundation than during your lifetime
- ♦ Unlimited estate tax deduction for cash or other property when assets are donated to a qualified charity.
- ♦ Reduction of the taxable portion of your estate and your estate's tax

Trusts, Annuities and other income agreements

- ♦ Trusts/Annuities—consider making the Cincinnati Right to Life Educational Foundation a beneficiary of a share or the remaining interest of your trust
- ♦ Insurance policies/pensions—the Cincinnati Right to Life Educational Foundation could be designated to share in all or part of the proceeds of a insurance policy or pension